

"Missed the event or a pariticular session? Do not worry, here is all the content all in one 'virtual' goody bag!"

# The Americas June 2nd 2021 Event Goody Bag



All Session Recordings
Presentation Content
Exhibitors Collateral
White Papers / Downloads
Poll Results
and so much more...

RAO Global Ticket
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# Goody bag contents page

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# Thanks for joining!

Thanks for joining us at the Americas 2021, the virtual symposium which brought together the best and the brightest from the global asset community to share their insights & knowledge about both the challenges and opportunities within Responsible Investing.

We hope you enjoyed the main stage keynote sessions, speed networking, exhibitor booths and 1–2–1 meetings. We appreciate the day was jam packed, so as a valued attendee we have produced this 'virtual' goody bag, where you can access all the content from the event in one place!

Grab a cuppa and enjoy re-visiting some of the sessions or catching up with any sessions you missed. Also, we have included all keynote presentation content and our valued sponsors and partners exhibitor booth materials. Without them these events would not be possible.

Enjoy all this valuable content and see you soon!

Adrienne Lawler
CEO & Founder
Responsible Asset Owners Global Symposium

Watch my opening video from the event here



# The Event Summary



# Poll Results





# Key Stats



Avg. time spent

Registrations

8.8

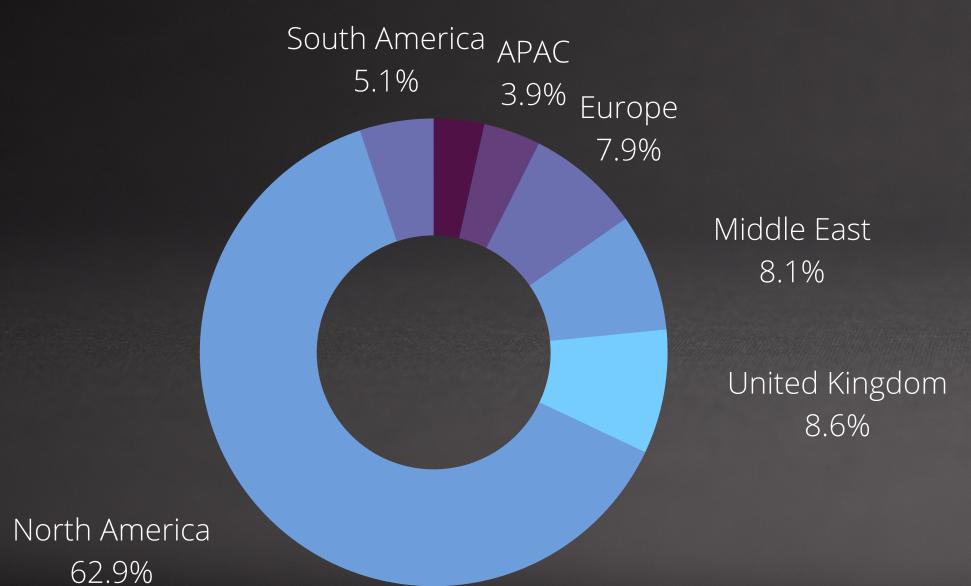
4h 8min

428

**Networking meetings** 

Chat messages

### Which regions were present?



# Overall do you believe investors are now

looking for mainly



Optimum environmental and social impacts

Primarily governance 4.5%

Good mix of all 31.8%

Primarily environmental 45.5%

Primarily social

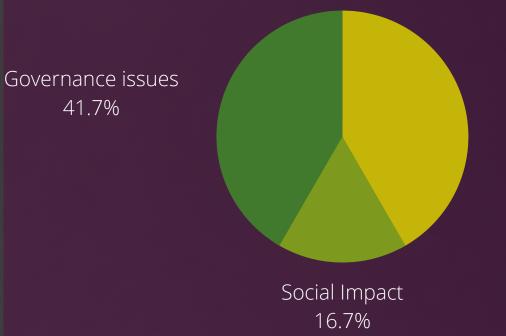
Overall, which ONE of the following is most important for your clients?

#### Do you believe your firm is skilled in talking about ESG issues with clients?

18.2%

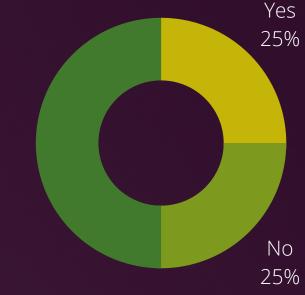
Which aspect of ESG gets the most

attention in your firm?

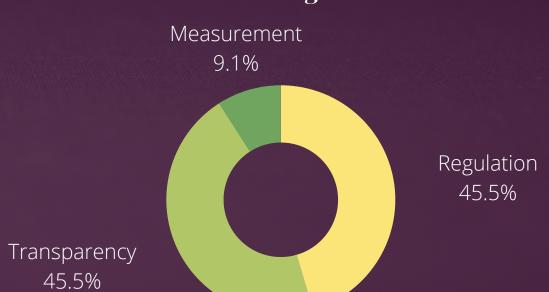


Environmental sustainability 41.7%

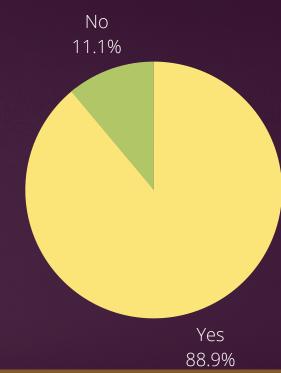
> Somewhere in between 50%



#### How do we accelerate disclosures around **ESG investing?**



#### Has client demand for ESG-related information increased in recent months?



# Panel session recordings





Play all the sessions by clicking through to the RAO Global YouTube channel on the below image



Or simply locate the session you want to watch on the images below and click the button

#### JOHN MULLIGAN Director WGC



Emerging Market opportunities built on ESG Investing

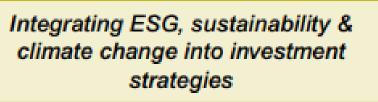


Ricardo Torresi Egon Vavrek Suzanne Bishopric

#### BILL KELLY President CAIA



Regulation or persuasion







Collaboration to improve investor understanding



Nina Chen Anthony Cowell Anne Simpson



Egon Vavrek Meera Pandit Elena Manola-Bonthond

Richard Lacaille Nic Firzli Diego Lopez

### TRACY CASTLE NEWMAN



SEEMA HINGORANI Managing Director Morgan Stanley IM



#### FIRESIDE CHAT

Increasing female representation in portfolio management



#### JOHN BOWMAN

Snr Managing Director CAIA



Leadership & Culture



Chris Ailman
Elizabeth Burton
Michelle Ostermann

#### **JOAN HULL**

HORTENSE BIOY

& Sustainability Research Morningstar

Passive Strategies

Director WGC

Director



#### FIRESIDE CHAT

Shedding light on ESG and index providers



#### **HEIDI RIDLEY**

Co-Founder Radiant ESG



Build back better



Paul Horrocks Herman Bril Dr Judith Rodin

#### ERIC HESPENHEIDE

The role of global standard setters and index publishers in adopting common standards



Mattheiu Verougastraete Eila Kreivi Laura Frigenti

#### KATHRYN MCDONALD

Co-Founder Radiant ESG

Chair

GRI



Unintended consequences



Dr Bronwyn King Ben Page Bob Smith Harald Walkate

Laura Craft, Tapiwa Sikipa Simona Paravani



Global Chair of Financial Services

Edelman



The risk & opportunities of climate change

# Keynote and Sponsor Content



Simply click on the images below and click the button to play the keynote session. Click the download the slide content from this session,





**Dr David Kelly** 

Chief Global Strategist at

JPMorgan Asset Management

The economic recovery in the wake of the pandemic



Marg Franklin
President and CEO at CFA
Institute

The opportunity for the financial community to bring about change we want to see



Workshop Session
How disclosure standards can
address current challenge



The art of fairness, the cost of inequity



Jane Nelson

Director, Corporate
Responsibility Initiative Kennedy
School of Government, Harvard
University

Accelerating the sustainability transition: The leadership role of responsible asset owners



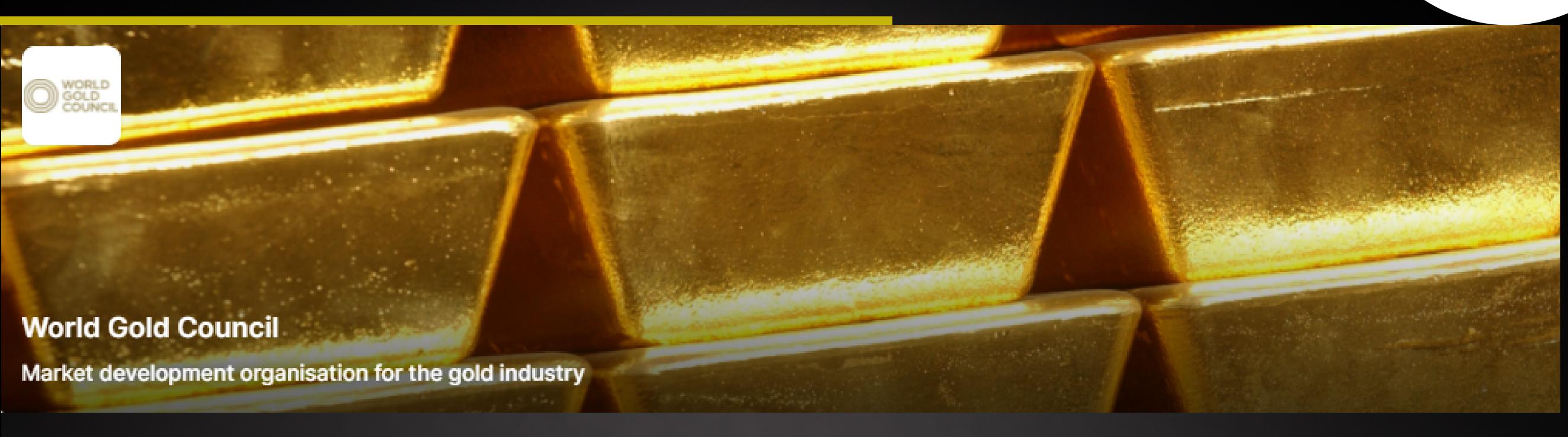
**David Bodanis** 

Author

# Exhibitors Content

# World Gold Council





### White Papers, reports and Insights

The relevance of gold as a strategic asset 2021 - US edition | World Gold Council

Gold and climate change | World Gold Council

Gold mining's contribution to the UN SDGs | World Gold Council

From mine to market - Gold's untold story | World Gold Council

### Video

Click the image to play



### **Contact Information**

For more information please contact <a href="mailto:hannah.brandstaetter@gold.org">hannah.brandstaetter@gold.org</a>

Visit the website

# Exhibitors Content

## CAIA









### **Chartered Alternative Investment Analyst**

The global professional body for alternative investment education.

### White Papers, reports and Insights

- 1. <u>CAIA Research: Alternative Investment Due Diligence & Manager Selection</u>
- 2. CAIA Association: Fundamentals ESG
- 3. CAIA Charter one-pager

### Attendee Offer



CAIA Fundamentals: \$200 discount with code FAI200

Click here to claim

### Video Recordings

- 1. Alts Go Mainstream ft. CAIA CEO Bill Kelly
- 2. <u>An Introduction to CAIA Association: Education</u>
  <u>Matters. Professionalism Matters. Get Engaged.</u>
- 3. <u>Fracking, Consolidating and Transitioning Energy and Infrastructure Investments: Views from the Permian Basin</u>
- 4. The Future of Sustainability in Investment Management: From Ideas to Action
- 5. <u>CAIA SOCAL Socially Responsible Investing Virtual Symposium</u>

### **Contact Information**

For more information please contact <a href="mailen@caia.org">mallen@caia.org</a>

Visit the website

# Exhibitors Content

# Sage Advisory Services





Attendee



Sign up for our ESG research!

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### White Papers, reports and Insights

Take a look at some of our latest ESG Perspective pieces:

- 1. <u>A Sustainable Trend: Taking Stock of ESG Performance</u> and Flows
- 2. <u>Fighting Climate Change Myopia</u>
- 3. Climate and Credit Risks Collide in the Aftermath of Uri
- 4. <u>Net Zero Heroes: Understanding Corporate Challenges</u>, <u>Realities and Goals</u>
- 5. <u>Women & Wealth A Powerful Force We Can't Afford to Lose</u>

### Video & Audio Recordings

Listen to our sustainable investing podcasts:

- 1. <u>Is There a Place for EVs in Reaching Net Zero?</u>
- 2. <u>Are Disasters Really Natural? Insights from a Disasterologist</u>
- 3. Getting to Net Zero
- 4. Women, the Pandemic, & ESG Investing
- 5. For more of Sage's research pieces, check out our comprehensive **ESG compendium**.

### **Contact Information**

For more information please contact <a href="mailto:jmchugh@sageadvisory.com">jmchugh@sageadvisory.com</a>

Visit the website



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Get in touch now – <u>Alawler@RAOGlobal.org</u> or phone 0203 475 9260

### Your world is our world

Adrienne Lawler

CEO & Founder

Responsible Asset Owners Global Symposium

Watch my closing video from the event here

THE BEST BRANDS WHO PLAYED A KEY ROLE IN THE DISCUSSIONS AT RAO GLOBAL – THE AMERICAS 2021....



Join us at our next event...



Europe, October 5th 2021



# Responsible Asset Owners

Global Symposia

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