

Responsible Asset Owners Global Symposia

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THE AMERICAS

HYBRID EVENT

Sept 28th 2022 8.30am - 5.30pm ET

> LIVE from CFA Society New York

**PEDRO GUAZO** CEO, INVESTMENT OFFICE UN JOINT STAFF PENSION EILA KREIVI DIRECTOR & CAPITAL MARKETS HEAD EUROPEAN INVESTMENT BANK RON GARAN ASTRONAUT

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Rich mixture of interactive sessions. Including: Panel Sessions, polls, keynote speakers, Q&A, Networking and private 1-2-1 sessions.

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September 28th, 2022 - CFA New York, 1540 Broadway

# WELCOME & EVENT GUIDE

## Welcome to The Americas

Welcome to the Americas 2022 global symposium for Responsible Asset Owners – in-person or virtual - from the heart of New York, broadcasting across 7 continents via our digital platform.

This conference will once again bring together the best and the brightest from the global asset community to share their insights & knowledge about both the challenges and opportunities of Responsible Investing.

With 5 panel sessions, 4 keynote speakers and networking opportunities throughout the day, including the unique opportunity to request 1-2-1 meetings with industry leaders under who are looking to build partnerships in Innovation - Collaboration - Leadership. This is a don't miss event for those who are serious about making new contacts and cementing existing relationships.

We look forward to seeing you there!

Adrienne Lawler CEO & Founder Responsible Asset Owners Global Symposium





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### Get real insight into the industry

RAO Global conferences gets straight to the point on what responsible investing means for business and ROI's in the real world. We ask the right questions and deliver the answers.

#### **Build a long-lasting network**

Our event attracts stakeholders from across the finance industry. Network in-person or virtually at allocated time slots with world class keynote speakers and fellow delegates in the room or across the globe.

#### **Meet institutional investors**

Hear from investors honing their responsible finance strategy and creating real impact including CalPERS, CalSTRS, Cern Pension Fund, OMERS, World Bank, UN, ILN, Maryland State Retirement & Pension System, GFANZERO Wyoming Pension, IFSWF, CERN Pension, Pennsylvania State Employees' Retirement System (SERS), NY Employees Pension, European Investment Bank and many more.



If you would like to speak at or sponsor future conferences for Global thought leaders, please contact Admin@RAOGlobal.org to register your interest





## 08:00 - 08:30 - Reception & Coffee

08:25 - 08:30 - Welcome & Opening Address

Adrienne Lawler - CEO & Founder, Responsible Asset Owners Global Symposium



## 08:30 - 09:15 - Panel Session

Which post COVID market dynamics might help guide investor focus in the coming decade?

Moderator: Lane Jost - Head of ESG Advisory, US Smithfield Edelman

Panellists: Dail St Claire - Chief ESG Strategist, Amalgamated Bank Sean Flannery - Consultant John George - Director, Responsible Investment, Nuveen Josh Black - Editor in Chief, Diligent

## 09:15 - 10:00 - Panel Session

Full disclosure: If you can't see it, you can't measure it or are good intentions enough for ratings?

**Moderator:** 

Lane Jost - Head of ESG Advisory, US Smithfield Edelman

#### Panellists:

Katharine Preston - Vice President, Sustainable Investing, OMERS Sara Alvarado - Executive Director, Institute for Sustainable Finance Paul O'Brien - Trustee & Member of the Investment Committee, Wyoming Retirement System) Professor Paul Watchman - Special Legal Adviser, UNEP

Mark Tennant - Chairman, Centrica Pensions



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## **10:00 - 10:45 - Terry Heymann** - CIO, World Gold Council ESG Group Think



## 10:45 - 11:15 - Networking over coffee

## 11:15 - 12:00 - Panel Session

Is ESG investing a bridge to reach the SDG's and how far short are we on both product and up-take?

#### Moderator:

Kevin Mahn - President & CIO, Hennion & Walsh

#### Panellists:

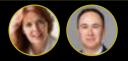
Travis Antoniono - Climate Strategy Investment Manager, CalPERS) Tapiwa Sikipa - Senior Portfolio Manager, The World Bank Mathieu Verougstraete - Development Finance Advisor, United Nations Pedro Guazo - CIO, Investment Office, United Nations Joint Staff Pension Fund





## 12:00 - 12:45 - Dr Mike Beckley - Author, US/China Expert

How investible is China really?



## **12:45 - 13:30 - Lunch break**

## 13:30-14:15 - Panel Session

Sleeping with the enemy: Is leverage or engagement the best & quickest route to Net Zero?

Moderator: Kevin Mahn - President & CIO, Hennion & Walsh

 Panellists:

 Amy Hepburn - CEO, Investor Leadership Network

 Aeisha Mastagni - Portfolio Manager, Sustainable Investment & Stewardship Strategies, CaISTRS

 Rebecca Brown - USA Director, Tobacco Free Portfolios

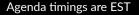
 Senator Rosa Galvez - Canadian Government & Professor Civil and Water Eng. Dept., Laval University

14:15 - 15:00 - Chris Skinner - Author, Speaker & Troublemaker

Innovation in Finance – an Oxymoron?







## 15:00 - 15:15 - Refreshment break

#### 15:15 - 16:00 - Panel Session

Energy transition from Oil & Gas to greener fuels; what level of scrutiny, regulation & transparency is required?

Moderator: James Connington - Associate, Brunswick Group

Panellists:

Carmen Velasquez - Director, Responsible Investment, Alberta Investment Management Corporation (AIMCo)

**Eila Kreivi** - Director & Capital Markets Head, European Investment Bank

Charlotte Gardes-Landolfini - Climate Change, Energy & Financial Stability Expert, MCM, International Monetary Fund Fanny Charrier - Director, Crédit Agricole

16:00 - 16:45 - Commander Ron Garan - Astronaut

A truly global view of world challenges



## 16:45 - 17:00 - Wrap up



AGENDA

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